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Counsel for Debtors and Debtors in Possession

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

Chapter 11

Case No. BK-13-50301(MKN)

RODEO CREEK GOLD INC.

Jointly Administered

- ☐ Affects this Debtor
☒ Affects all Debtors
☐ Affects Antler Peak Gold Inc.
☐ Affects Hollister Venture Corporation
☐ Affects Touchstone Resources Company

**STIPULATION BETWEEN THE
DEBTORS AND THE AD HOC
CONSORTIUM OF HOLDERS OF
GREAT BASIN GOLD LTD 8.0%
CONVERTIBLE DEBENTURES
REGARDING RESPONSE DEADLINE
FOR THE DEBTORS' MOTION TO
DISMISS CHAPTER 11 CASES AND
GRANTING RELATED RELIEF**

Hearing Date: July 11, 2013
Time: 1:30 p.m. (PT)
Place: 300 Las Vegas Blvd. So.
Las Vegas, NV 89101

Ref. Docket No. 541

Rodeo Creek Gold Inc. ("Rodeo Creek") and its affiliated debtors and debtors in possession (each a "Debtor" and collectively, the "Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases") and the Ad Hoc Consortium of Holders of Great Basin Gold Ltd 8.0% Convertible Debentures (the "Ad Hoc Consortium"), through their respective undersigned counsel, hereby stipulate and agree as follows (this "Stipulation") in accordance with the following recitals:

RECITALS

A. On February 25, 2013, the Debtors commenced these Chapter 11 Cases by each filing a voluntary petition under chapter 11 of the United States Bankruptcy Code.

B. On June 12, 2013, the Debtors filed the *Motion to Dismiss Chapter 11 Cases and Granting Related Relief* [Docket No. 541] (the “Motion”).

C. On the same day, the Debtors filed the *Notice of Hearing on Motion to Dismiss Chapter 11 Cases and Granting Related Relief* [Docket No. 546] (the “Notice of Hearing”). The Notice of Hearing provided that the hearing on the Motion is scheduled for July 11, 2013 at 1:30 p.m. and that, in accordance with Local Rule 9014, any opposition or other response to the Motion must be filed “no later than June 27, 2013 (which is the date which is 14 days preceding the hearing date on the Motion).”

SCHEDULING STIPULATION

NOW, THEREFORE, IT IS HEREBY STIPULATED as follows:

1. The deadline by which the Ad Hoc Consortium may object or otherwise respond to the Motion is extended to and including July 3, 2013.

2. The deadline by which the Debtors may reply to any filed objection or response is extended to and including July 10, 2013.

[Signature Page Follows]

1 Dated: June 28, 2013

MAUPIN, COX & LEGOY, P.C.

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28 Great Basin Gold Ltd 8.0% Convertible Debentures